



# **Condition Assessment Group – October 2009**

## Headquarters News

Gary Horn – Office of Engineering and  
Construction Management



# Agenda

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- President's Management Agenda
- Sustainability Reporting
- Executive Order 13514
- RPAM Revision
- Federal Accounting Standards and Advisory Board (FASAB)



# PMA Scorecard

## REAL PROPERTY GOALS DEPARTMENT OF ENERGY

	CURRENT STATUS (As of September 30, 2009)	PROGRESS Fourth Quarter FY 2009	COMMENTS
<b>REAL PROPERTY</b>  <b>Agency Lead:</b> <b>Paul Bosco,</b> <b>Senior Real</b> <b>Property Officer</b>   <b>Lead RMO</b> <b>Examiner:</b> <b>Cynthia Vallina</b>  <b>Lead OFFM</b> <b>Analyst:</b> <b>Joseph Pika</b>	<p>Asset management plan (AMP)</p> <ul style="list-style-type: none"> <li>X in place by Q1 2005 (Y)</li> <li>X consistent with Federal Real Property Council (FRPC) standards or expected equivalent by Q2 2005 (Y)</li> <li>X OMB-approved by Q2 2005 (Y)</li> <li>X 3 year timeline for meeting plan goals/objectives by Q1 2006 (G)</li> <li>X evidence that plan is being implemented to achieve improved real property mgmt by Q4 2006 (G)</li> </ul> <p>Accurate and current inventory</p> <ul style="list-style-type: none"> <li>X in place by Q3 2004 (Y)</li> <li>X consistent with FRPC standards or expected equivalent by Q3 2004 (Y)</li> <li>X provided to govt.-wide real property database by Q3 2004 (Y)</li> <li>X used in daily management decision-making by Q3 2004 (G)</li> </ul> <p>Real property performance measures</p> <ul style="list-style-type: none"> <li>X in place by Q3 2004 (Y)</li> <li>X consistent with FRPC standards or expected equivalent by Q3 2005 (Y)</li> <li>X used in daily management decision-making by Q4 2006 (G)</li> </ul> <p>X Evidence that real property management is consistent with agency strategic plan, AMP, and performance measures by Q4 2006 (G)</p>	<p><u>ACTIONS TAKEN THIS QUARTER:</u></p> <ul style="list-style-type: none"> <li>Met all PTB6 &amp; 3-year timeline milestones.</li> <li>FY 2009 dispositions: Disposed of \$452 million as of September 17, 2009.</li> <li>Developed with programs ACI targets for FY 2009 to FY 2011 based on an ACI prediction model utilizing the FY 2011 IFI Crosscut Budget.</li> <li>Completed all scheduled Q4 FY09 FIMS data validations.</li> <li>Analyzed Program Integrated Facilities and Infrastructure Crosscut Budget to ensure adequate maintenance funding.</li> <li>Updated program quarterly real property performance rating.</li> <li>Issued guidance for population of FRPP data into the Facilities Information Management System (FIMS).</li> <li>Supported FRPC workgroup establishing strategic direction white paper for new Deputy Director for Management.</li> <li>Issued guidance for year-end reporting of deferred maintenance to the Department's Annual Financial Statement.</li> </ul> <p><u>PLANNED ACTIONS FOR NEXT QUARTER:</u></p> <ul style="list-style-type: none"> <li>Meet all 3-year timeline milestones.</li> <li>Provide status on real property disposition actions completed in FY09.</li> <li>Provide status update and demonstrate progress toward meeting the FY10 real property disposal target.</li> </ul>	<p><u>PLANNED ACTIONS FOR NEXT QUARTER (Cont.):</u></p> <ul style="list-style-type: none"> <li>Populate the Federal Real Property Profile in accordance with FRPC inventory guidelines, for FY 2009.</li> <li>Report sustainability data to FRPP.</li> <li>Developed in conjunction with Programs, FY 2010 FIMS data validation schedule for all sites.</li> <li>Report on efforts to meet the agency specific annual performance measures targets.</li> </ul> <p><u>COMMENTS:</u></p> <ul style="list-style-type: none"> <li>DOE continues efforts to comply with EO 13423 building and energy goals.</li> <li>DOE has established data elements in FIMS to track and measure progress in meeting sustainability targets is reporting sustainability data for 100% of its owned buildings.</li> <li>DOE continues to serve as a liaison between the FRPC and the Interagency Sustainability Working Group (ISWG) and keeps the FRPC advised of ISWG activities.</li> </ul> <p><u>KEY DATA:</u></p> <ul style="list-style-type: none"> <li>FY 08 Target Disposals \$312M</li> <li>FY 08 Actual Disposals \$1.026B</li> <li>FY 09 Target Disposals \$251M</li> <li>FY 09 Actual Disposals to date \$452M</li> <li>Cumulative Disposals FY 05 to FY 09 \$4.477B</li> </ul>



# PMA Scorecard

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## ACTIONS TAKEN THIS QUARTER:

- Met all PTB6 & 3-year timeline milestones.
- FY 2009 dispositions: Disposed of \$452 million as of September 17, 2009.
- Developed with programs ACI targets for FY 2009 to FY 2011 based on an ACI prediction model utilizing the FY 2011 IFI Crosscut Budget.
- Completed all scheduled Q4 FY09 FIMS data validations.
- Analyzed Program Integrated Facilities and Infrastructure Crosscut Budget to ensure adequate maintenance funding.
- Updated program quarterly real property performance rating.
- Issued guidance for population of FRPP data into the Facilities Information Management System (FIMS).
- Supported FRPC workgroup establishing strategic direction white paper for new Deputy Director for Management.
- Issued guidance for year-end reporting of deferred maintenance to the Department's Annual Financial Statement.





# PMA Scorecard

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## PLANNED ACTIONS FOR NEXT QUARTER:

- Meet all 3-year timeline milestones.
- Provide status on real property disposition actions completed in FY09.
- Provide status update and demonstrate progress toward meeting the FY10 real property disposal target.
- Populate the Federal Real Property Profile in accordance with FRPC inventory guidelines, for FY 2009.
- Report sustainability data to FRPP.
- Developed in conjunction with Programs, FY 2010 FIMS data validation schedule for all sites.
- Report on efforts to meet the agency specific annual performance measures targets.



# PMA Scorecard

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## COMMENTS:

- DOE continues efforts to comply with EO 13423 building and energy goals.
- DOE has established data elements in FIMS to track and measure progress in meeting sustainability targets is reporting sustainability data for 100% of its owned buildings.
- DOE continues to serve as a liaison between the FRPC and the Interagency Sustainability Working Group (ISWG) and keeps the FRPC advised of ISWG activities.

## KEY DATA:

- FY 08 Target Disposals \$312M
- FY 08 Actual Disposals \$1.026B
- FY 09 Target Disposals \$251M
- FY 09 Actual Disposals to date \$452M
- Cumulative Disposals FY 05 to FY 09 \$4.477B



# Sustainability Reporting

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- FIMS Reporting Has Changed
  - Exclusions Last Year
    - Buildings 1000 GSF or less
    - Buildings that are shutdown
    - Buildings that are entirely outgranted
    - Buildings with disposition in 2015 or earlier
  - Exclusions This Year
    - Buildings with disposition in 2015 or earlier **AND** currently shutdown (FIMS Status 3,4,5,11 & 12)
- Environmental Scorecard Reporting “may” not Change
- GSA space does not count

# Sustainability Reporting



LEED-New Building (NC)

Certification Status:

LEED Certification Received:

Guiding Principle Points - % Achieved:  %

Expected Certification Date:  (Enter fiscal quarter and fiscal year)

**Section C - Not Applicable**

Reason for Not Applicable:

Disposition by 2015 or earlier AND currently shutdown

**Section D - Not Worth Assessing**

Reason for Non-Assess:

**Not Included In Population To Be Evaluated**





# Executive Order 13524

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- Executive Order 13514 *Federal Leadership in Environmental, Energy, and Economic Performance* – signed October 5, 2009
  - Builds on E.O 13423
  - Reduction in Greenhouse Gas Emissions established as a priority for all agencies
  - Requires designation of agency Senior Sustainability Officer and preparation of a Strategic Sustainability Performance Plan
  - Requires agencies to calculate carbon footprint, establish reduction targets and report progress to OMB

# RPAM Revision

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- DOE Order 430.1-C is in RevCom - feel free to comment

# FASAB

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- The Federal Accounting Standards Advisory Board (FASAB)
  - Convened a task force in March to look at Deferred Maintenance/Repair Needs
  - Looking at existing literature and agencies current application and interpretation
  - Definitions applied inconsistently across agencies
  - As a result, numbers cannot be compared across agencies and a reliable federal total cannot be obtained (GAO finding)